

(a) To the restoration of the Project to substantially the same condition thereof as existed prior to the exercise of the said power of eminent domain.

(b) To the acquisition, by construction or otherwise, by the County of other improvements, suitable for the Company's operations at the Project (which improvements shall be deemed a part of the Project and available for use and occupancy by the Company without the payment of any rent other than as herein provided to the same extent as if such other improvements were specifically described herein and demised hereby); provided, that such improvements shall be acquired by the County subject to no liens or encumbrances prior to or on a parity with the lien of the Indenture.

(c) To the redemption of bonds together with interest accrued thereon to the date of redemption; provided, that no part of any such condemnation award may be applied for such redemption unless (1) all of the bonds are to be redeemed in accordance with the Indenture upon exercise of the option to purchase provided by Article XV hereof or (2) in the event that less than all of the bonds are to be redeemed, the Company shall furnish to the County and the Trustee a certificate of an Engineer acceptable to the County and the Trustee stating (i) that the property forming a part of the Project that was taken by such condemnation proceedings is not essential to the Lessee's use or occupancy of the Project, or (ii) that the Project has been restored to a condition substantially equivalent to its condition prior to the taking by such

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